

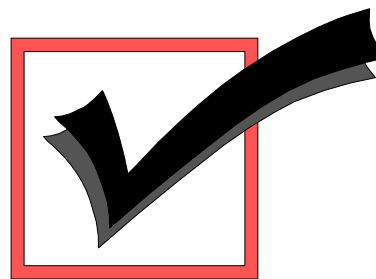


COUNTY of SAN LUIS OBISPO

**CONSOLIDATED GENERAL ELECTION
NOVEMBER 4, 2008**

CANDIDATE INFORMATION BOOKLET

VOTE



PREPARED BY:

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****ATTENTION CANDIDATES****

THE COUNTY CLERK-RECORDER=S OFFICE WOULD LIKE TO MAKE CANDIDATE FILING MORE EFFICIENT AND LESS HECTIC BY SETTING UP APPOINTMENTS FOR CANDIDATES TO TAKE OUT AND FILE NOMINATION DOCUMENTS.

PLEASE GIVE OUR OFFICE A CALL AT 781-5228 TO SET UP YOUR APPOINTMENT. AT THAT TIME WE WILL ASK YOU THE FOLLOWING QUESTIONS REGARDING YOUR CANDIDACY WHICH WILL ALLOW US TO HAVE MOST OF YOUR PAPERWORK COMPLETED WHEN YOU ARRIVE:

Name as Registered

Evening Phone #

Name to Appear on Ballot

Fax #

Residence Address

Email Address

Mailing Address

Occupational Designation-

Confidential Phone #

see page 13 for information

Daytime Phone #

Office Sought

THANK YOU!

NOVEMBER 4, 2008 CONSOLIDATED PRESIDENTIAL GENERAL ELECTION IMPORTANT DATES

DATE	EVENT
July 14 - August 8, 2008	Nomination Period. Incumbents must file by August 8th at 5:00 PM. (EC 8070, 8082) Please call the Elections Division at 781-5228 for an appointment.
July 31, 2008	Semi-Annual Campaign Disclosure Statement Filing Period
Aug 9 - Aug 13, 2008*	Extension of Nomination Period. Non-Incumbents Only (EC8024)
August 14, 2008	Last Day to withdraw Candidate Statement of Qualifications by 5:00pm. (EC13307a(3))
August 29, 2008	Last Day Candidate may request in writing a different ballot designation from the one used at the Primary Election. (EC 13107e).
September 5, 2008	60 day close of registration
Sept. 8 - Oct 21, 2008	Official Write-in Period. (EC8601)
October 6, 2008	Pre-Election Campaign Statement filing period. Covers 7-1-08 through 9-30-08. (Gov Code 84200.5, 84200.5(a), 84200.7(b))
October 6, 2008	29 Day Close of Registration. Vote by Mail Period begins – First day Vote by mail Ballots are available. Last day to register to vote in order to receive a Sample Ballot & State Ballot Pamphlet. (EC 3001, 3003)
October 20, 2008	15 Day Close of Registration. Last day to register to vote. Voters registering between October 6 th & 20 th will receive notification of their polling place, but will not receive any other voter information. (EC2107).
October 21, 2008	Official Write-in Period Ends
October 23, 2008	Pre-Election Campaign Statement filing period. Covers 10-1-08 through 10-18-08. (Gov Code 84200.5, 84200.5(a), 84200.7(b))
October 28, 2008	Last day to mail Vote by Mail Ballots to voter. (EC 3001)
November 4, 2008	ELECTION DAY , Polls open at 7:00 AM and close at 8:00 PM
Jan 1 - Jan 31, 2009	Semi-Annual Campaign Statement filing period

* If an eligible incumbent fails to file by the deadline, a five day extension period is allowed for any person other than the incumbent to file.

OFFICES TO BE VOTED ON NOVEMBER 4, 2008

NON-PARTISAN OFFICES, TERMS AND QUALIFICATIONS

OFFICE	TERM	TERM BEGINS	INCUMBENT/ CANDIDATE
Superior Court Judge Only the Incumbents Filed. Will be declared elected at the General Election	6 Years	January 5, 2009	Office No. 3 Teresa Estrada-Mullaney Office No. 5 Ginger E. Garrett Office No. 8 Jac Crawford Office No. 9 Martin J. Tangeman Office No. 11 John A. Trice

EC 8203 Judicial candidate name on ballot.

In any county in which only the incumbent has filed nomination papers for the office of superior court judge, his or her name shall not appear on the ballot unless there is filed with the elections official, within 10 days after the final date for filing nomination papers for the office, a petition indicating that a write-in campaign will be conducted for the office and signed by 100 registered voters qualified to vote with respect to the office.

SCHOOL DISTRICT GOVERNING BOARD MEMBERS

As of 7/3/08

DISTRICT	TRUSTEE AREA	# OF TERMS	INCUMBENTS	TERM BEGINS	TERM ENDS
Allan Hancock Community College District	2	1 Full Term	Tim Bennet	12/5/08	12/7/12
Atascadero Unified School District		3 Full Terms	George E Galvan Corinne C Kuhnle Terri E Switzer	12/5/08	12/7/12
Cayucos Elementary School District		2 Full Terms	Elaine M Thompson Robert Schwennicke	12/5/08	12/7/12
Coast Unified School District		3 Full Terms	Forrest Warren Cindy L Fratto Robert L Gong	12/5/08	12/7/12
		1 Short Term	Delbert E Clegg	12/5/08	12/3/10
Cuyama Joint Unified School District		3 Full Terms	Juan Gonzalez Judy Kidd Tamra J. Cloud	12/5/08	12/7/10
		1 Short Term	Jenny Stity	12/5/08	12/3/10

DISTRICT	TRUSTEE AREA	# OF TERMS	INCUMBENTS	TERM BEGINS	TERM ENDS
Lucia Mar Unified School District	2 4	1 Full Term 2 Full Terms	Dawn Hinchman Dolores Santos James E Howell	12/5/08 12/5/08	12/7/12
Paso Robles Joint Unified School District		4 Full Terms	Patricia M Johnson Robert E Simola Ruben F Tate, Jr Debra A Saunders	12/5/08	12/7/12
Pleasant Valley Joint Union Elementary School District		2 Full Terms	Debbie Stevenson Michael C Murphy	12/5/08	12/7/12
San Luis Coastal Unified School District	1 2	2 Full Terms 1 Full Term 1 Short Term	Walter J Millar Adrienne C Dickinson Christopher D Ungar Kathryn Eisdendrath-Rogers	12/5/08 12/5/08 12/5/08	12/7/12 12/7/12 12/3/10
San Luis Obispo County Board Of Education	1 3	1 Full Term 1 Full Term	Diane A Ward Larry Peterson	11/28/08 11/28/08	11/30/12 11/30/12
SLO County Community College District (Cuesta College)	1 2 5	1 Full Term 1 Full Term 1 Full Term	Angela Mitchell Per Mathiesen Gaye L Galvan	12/5/08 12/5/08 12/5/08	12/7/12 12/7/12 12/7/12
San Miguel Joint Union School District		2 Full Terms	Janet Gamez Robert E Roberson	12/5/08	12/7/ 12
Santa Barbara County Board of Education	4 5	1 Full Term 1 Short Term	Helen Grossman Helen Hill	11/28/08 11/28/08	11/30/12 11/26/10
Santa Maria Joint Union High School District		2 Full Terms	Jack C. Garvin Victor D. Tognazzini	12/5/08	12/7/12
Santa Maria Bonita School District		3 Full Terms	David Riloquio Mary Jane Diaz Ike Ochoa	12/5/08	12/7/12
Shandon Joint Unified School District	1 2	1 Full Term 1 Full Term	Kevin D Kester William J Alley	12/5/08 12/5/08	12/7/12 12/7/12
Templeton Unified School District		3 Full Terms 1 Short Term	J Kathryn H Smith Larry Miller Debbie K Sturgis- Viborg Jeanne R Hunt	12/5/08 12/5/08	12/7/ 12 12/3/10

COMMUNITY SERVICES DISTRICT DIRECTORS
As of 6/24/08

DISTRICT	# OF TERMS	INCUMBENT	TERM BEGINS	TERM ENDS
Avila Beach Community Services District	3 Full Terms	Thomas Guernsey Christopher A Helenius Perris D Bernardo	12/5/08	12/7/12
Cambria Community Services District	3 Full Terms	Ilan Funke-Bilu Joan T Cobin Muril Newton Clift	12/5/08	12/7/12
Creston Hills Ranch Community Services District	2 Full Terms	Tommy R Blankenship Michael J Prowse	12/5/08	12/7/12
Ground Squirrel Hollow Community Services District	3 Full Terms	Pamela L Fulmer Robin Iris Bradley Scott C Simons	12/5/08	12/7/12
	1 Short Term	Michael John Milbury	12/5/08	12/3/10
Heritage Ranch Community Services District	2 Full Terms	Karen K Cummings Harlan H Bell	12/5/08	12/7/12
	1 Short Term	Dustin Heath	12/5/08	12/3/10
Independence Ranch Community Services District	3 Full Terms	Eugene J Miller Pamela D Broch George Tracy	12/5/08	12/7/12
Los Osos Community Services District	2 Full Terms	Juliana M Tacker Lisa K Schicker	12/5/08	12/7/12
Nipomo Community Services District	2 Full Terms	Michael W Winn Edward D Eby	12/5/08	12/7/12
Oceano Community Services District	3 Full Terms	Vernon R Dahl James E Hill William A Bookout	12/5/08	12/7/12
San Miguel Community Services District	3 Full Terms	Richard L Harrison Dale E Hamblin Albert W Wimer	12/5/08	12/7/12
San Simeon Community Services District	3 Full Terms	Ralph N Mc Adams Alan M Fields John K Russell	12/5/08	12/7/12
Templeton Community Services District	3 Full Terms	Robert Bergman Judith R Dietch Kevin G Hunt	12/5/08	12/7/12

SPECIAL DISTRICT DIRECTORS

As of 6/24/08

DISTRICT	# OF TERMS	INCUMBENT	TERM BEGINS	TERM ENDS
Cayucos Fire Protection District	2 Full Terms	Philip D Enns David Focht	12/5/08	12/7/12
Cambria Community Healthcare District	2 Full Terms	Gregory D Bates Paula Taves	12/5/08	12/7/12
	1 Short Term	John Murray Headding	12/5/08	12/3/10
Cayucos Sanitary District	3 Full Terms	Robert Enns Harold M Fones Natale Raimondo	12/5/08	12/7/12
Port San Luis Harbor District	3 Full Terms	Carolyn Moffatt Jack Scarbrough James B Blecha	12/5/08	12/7/12

APPOINTMENT OF CANDIDATES- §10515. If, by 5 p.m. on the 83rd day prior to the day fixed for the election, the number of candidates does not exceed the number of seats available for that contest, and if a petition signed by 10 percent of the voters or 50 voters, whichever is the smaller number, requesting that the general district election be held has not been presented to the officer conducting the election, he or she shall submit a certificate of these facts to the supervising authority and request that the supervising authority appoint to the office or offices the person or persons, if any, who have filed declarations of candidacy. The contests for which candidates are appointed pursuant to this code will not be on the ballot.

CITY OFFICES

City candidates file with the appropriate City Clerk's Office.

CITY	TERMS UP	CITY	TERMS UP
Arroyo Grande	1 Mayor 2 Council Members 1 City Clerk 1 City Treasurer	Paso Robles	1 Mayor 2 Council Members 1 City Clerk 1 City Treasurer
Atascadero	3 Council Members	Pismo Beach	1 Mayor 2 Council Members
Grover Beach	1 Mayor 2 Council Members	San Luis Obispo	1 Mayor 2 Council Members

REQUIREMENTS AND QUALIFICATIONS FOR CANDIDATES

EC Sec 8020, 8028, 0840, 8041, 8060, 8105

- Candidates must file a Declaration of Candidacy and other required documents with the County Clerk-Recorder's Office between the dates of **July 14, 2008 and August 8, 2008**.
- Each candidate shall take the oath or affirmation before the County Clerk or any person designated by the County Clerk at the time the Declaration of Candidacy is filed.
- The candidate is responsible for knowing when campaign statements must be filed and what is to be reported. Be sure to read the Information on Campaign Disclosure that you will receive with your Declaration of Candidacy.
- If the incumbent of the office does not file by August 8, 2008, the filing period will be extended until August 13, 2008, for any person **other than the incumbent** to file nomination documents. There shall be no extension of the filing period if the incumbent has already served the maximum number of terms permitted for that office.
- For most offices, the term of office begins on the first Friday in December following his or her election. Any governing board member or director whose term has expired shall continue to discharge the duties of the office until his or her successor has qualified. In the case of a Harbor District Commissioner, terms begin on the first Monday after the first day of January - January 5, 2009.

QUALIFICATIONS

Community Services Districts:	Shall be a <u>Registered Elector</u> residing within the District.
Fire Protection Districts:	Shall be a <u>Registered Voter</u> of the District.
Harbor Districts:	Shall be a <u>Registered Voter</u> of the District and shall secure a nomination paper signed by not less than 25 but not more than 50 registered voters of the District. Upon taking the Oath of Office shall file a \$5000 bond with the elections official, subject to the approval of the Board of Supervisors.
Health Care Districts:	Shall be a <u>Registered Voter</u> residing in the District.
Sanitary Districts:	Shall be a <u>Resident Elector</u> of the District.
School Districts:	Shall be a <u>Registered Voter and Resident</u> of the District and Trustee Area (if applicable). An employee of a school district may not be sworn into office as an

elected or appointed member of the district=s governing board unless and until he/she resigns as an employee.

Community College Districts: Shall be a Registered Voter and Resident of the District and Trustee Area. An employee of a community college district **may not** be sworn into office as an elected or appointed member of the district=s governing board unless and until he/she resigns as an employee. No member of the governing board shall during the term for which he/she was elected, be eligible to serve on the governing board of a high school district whose boundaries are coterminous with those of the college district.

Board of Education: Shall be a Registered Voter and Resident of the Trustee Area. The County Superintendent of Schools, and member of his/her staff, or any employee of a school district is not eligible to be a member of the County Board of Education.

Write-In Candidates - EC § 8600 - 8605

There is no filing fee to be a write-in candidate.

General Election - File between the dates of September 8 and October 21, 2008

To be a write-in candidate for a contest that will be on the ballot, a person must file a Statement of Write-In Candidacy and Nomination Papers, if applicable, with the requisite number of signatures as required for the office. If the contest is not on the ballot due to insufficient nominees (EC § 10515) the write-in period does not apply.

Judicial Offices – File by August 13, 2008

A petition indicating that a write-in campaign will be conducted for the office must be signed by 100 registered voters qualified to vote on that office and must be filed not less than 83 days before the general election.

CAN I FILE NOMINATION PAPERS FOR MORE THAN ONE OFFICE AT THE SAME ELECTION?

Yes, with three exceptions:

1. **Primary Elections** - Elections Code '8003(b) prohibits filing nomination papers in the direct primary for a party nomination and an independent nomination for the same office, or for more than one office at the same election. This prohibition does not apply to a party central committee. (Moore vs. Panish - California Supreme Court)
2. **School District Elections** - Elections Code '10603(c)(d) prohibits a person from filing nomination papers for more than one district office, including a county board of education office, at the same election. Except, if there is a proposal to form a unified school district on the same ballot as the election of governing board members of that district, any candidate for a position on the existing governing board may also file nomination papers for a position on the governing board for the proposed district.
3. **District Offices**- Elections Code '10510 prohibits a person from filing nomination papers for more than one district office or term of office for the same district at the same election.

IF I AM ELECTED, CAN I HOLD MORE THAN ONE OFFICE AT THE SAME TIME?

This is a legal question which the County Clerk-Recorder cannot answer. The County Clerk-Recorder cannot refuse to issue nomination papers unless it is prohibited as stated in the first question above. A person's legal right to hold more than one office at the same time is governed by common law doctrine of incompatible offices. Government Code '1099 was added January 1, 2006 to codify this common law rule. This new section states:

- a) that an officer shall not simultaneously hold two public offices that are incompatible, as defined, and
- b) when two public offices are incompatible, a public officer shall be deemed to have forfeited the first office upon acceding to the second.

There are numerous court cases and attorney general opinions which address specific situations of incompatible offices. There is a list of case cites and copies of several of the opinions in the County Clerk-Recorder's Office that you may request; however, this is not an exhaustive list of all available information and you are advised to seek legal counsel to determine the incompatibility of the offices.

BALLOT NAMES AND DESIGNATIONS

NAME ON BALLOT

The candidate indicates on the Declaration of Candidacy how his/her name should appear on the ballot. This notation should be recognizable as the name under which the candidate is registered, though the two need not be identical. (Example: A candidate registered as "Jonathan William Smith" may use such variations as "John W. Smith", "John Smith", or "J. William (Bud) Smith".)

No title or degree may appear on the same line on a ballot as a candidate's name. §13106 E.C.

RULES FOR PRINTING CANDIDATE'S NAMES ON BALLOTS

Names of candidates shall be printed on the ballot in accordance with the following rules:

Local Candidates

- (1) If the office is to be voted upon wholly within, but not throughout, one county, as in the case of Municipal, District, County Supervisor, and County Central Committee offices, the official responsible for conducting the election shall determine the order of names in accordance with the randomized alphabet as provided for in § 13112. § 13111(f) E.C.
- (2) If the office is to be voted on throughout a single county and there are not more than four Assembly Districts wholly or partly in the county, the County Elections Official shall determine the order of names in accordance with the randomized alphabet as provided for in §13112 for the First Supervisorial District. Thereafter, for each succeeding Supervisorial District, the name appearing first for each office in the last preceding Supervisorial District shall be placed last, the order of the other names remaining unchanged. § 13111(g) E.C.
- (3) For the office of State Senator or Member of the Assembly, (if the district includes more than one county), each county shall conduct its own random alphabetical drawing and the candidates will be placed in that order on the ballot throughout the county. § 13111(i) E.C.

RANDOMIZED ALPHABET DRAWING

The Secretary of State shall conduct a drawing of the letters of the alphabet, the result of which shall be known as a randomized alphabet. The procedure shall be as follows:

Each letter of the alphabet shall be written on a separate slip of paper each of which shall be folded and inserted into a capsule. Each capsule shall be opaque and of uniform weight, color, size, shape, and texture. The capsules shall be placed in a container which shall be shaken vigorously in order to mix them thoroughly. The container then shall be opened and the letter on the slip of paper read aloud and written down. The resulting random order of letters constitutes the randomized alphabet which is to be used in the same manner as the conventional alphabet in determining the order of all candidates in all elections. For example, if two candidates with the surnames Campbell and Carlson are running for the

same office, their order on the ballot will depend on the order in which the letters M and R were drawn in the randomized alphabet drawing. § 13112 E.C.

BALLOT DESIGNATION

The ballot designation is the word or group of words that will appear on the ballot under the candidate's name, designating the principal profession, vocation, or occupation of the candidate. Acceptable ballot designations are governed by Elections Code Section 13107. All candidates (except candidates for Justice of the State Supreme Court or Court of Appeal) may choose a ballot designation to appear immediately under their name on the ballot. §13107 E.C.

§§ 20710-20719 Cal. Code of Regulations

BALLOT DESIGNATION WORKSHEET: In October of 2007, Elections Code Section 13107.3 was added, requiring a ballot designation worksheet be completed and filed with the elections official ***at the same time*** that the candidate files his/her Declaration of Candidacy. The statute mandates that no designation will appear under the candidate's name on the ballot if the candidate fails to file the required ballot designation worksheet. § 13107.3 E.C.

The ballot designation must be chosen from one of the four categories below:

- (1) **ELECTIVE OFFICE:** Words designating the elective city, county, district, state, or federal office which the candidate holds at the time of filing the nomination documents to which he or she was elected by vote of the people, or to which he or she was appointed, in the case of a superior court judge.

Example 1: An acceptable ballot designation for an assembly representative from the 33rd Assembly District, pursuant to Elections Code 13107, subdivision (a)(1), would be "Member of the Assembly, 33rd District."

Example 2: For local offices, a candidate who is currently in office as mayor may use the designation "Mayor, City of San Luis Obispo."

- (2) **INCUMBENT:** The word "incumbent" if the candidate is a candidate for the same office which he or she holds at the time of filing the nomination papers, and was elected to that office by a vote of the people, or, in the case of a superior or municipal court judge, was appointed to that office.

- The term "incumbent" must be used as a noun. It shall not be used in conjunction with any other words, including any accompanying adjectives or modifiers, and must stand-alone.

- **Impermissible designations** pursuant to Elections Code Section 13107, subdivision (a)(2), would be "Incumbent Assemblymember, 33rd Assembly District" or "Incumbent City Councilmember".

- (3) **APPOINTED INCUMBENT:** The phrase "appointed incumbent" if the candidate holds an office other than a judicial office by virtue of appointment, and the candidate is a candidate for election to the same office, or, if the candidate is a candidate for election to the same office or to some other

office, the word “appointed” and the title of the office. In either instance, the candidate may not use the unmodified word “incumbent” or any words designating the office unmodified by the word “appointed.” However, the phrase “appointed incumbent” shall not be required of a candidate who seeks reelection to an office which he or she holds and to which he or she was appointed, as a nominated candidate, in lieu of an election, pursuant to Sections 5326 and 5328 of the Education Code or Section 7228, 7423, 7673, 10229, or 10515 of the Election Code.

- If an incumbent was appointed in lieu of an election because the number of candidates did not exceed the number required to be elected at the last election for that office, the candidate is not required to use “appointed”.

- (4) **3-WORD PROFESSION/OCCUPATION/VOCATION:** No more than three words designating either the current principal professions, vocations, or occupations of the candidate, or the principal professions, vocations, or occupations of the candidate during the calendar year immediately preceding the filing of nomination documents. For purposes of this section, all California geographical names shall be considered to be one word. Hyphenated words that appear in any generally available standard reference dictionary, published in the United States at any time within the 10 calendar years immediately preceding the election for which the words are counted, shall be considered as one word. Each part of all other hyphenated words shall be counted as a separate word. If more than one profession, vocation or occupation is listed, it shall be separated by a slash (“/”).

Example: An Assembly representative who happens to be a lawyer and rancher can use the designation “Legislator/Lawyer/Rancher”.

DEFINITIONS of some of the above terms as they are used in Elections Code Section 13107, subdivision (a)(3), are defined as follows:

“Profession” means a field of employment requiring special education or skill and requiring specific knowledge of a particular discipline of learning or science. Examples of an acceptable designation of a “profession,” as defined in this subdivision, include, but are not limited to, “attorney,” “physician,” “accountant,” “architect,” and “teacher.”

“Occupation” means the employment in which one regularly engages or follows as the means of making a livelihood. Examples of an acceptable designation of an “occupation,” as defined in this subdivision include, but are not limited to, “rancher,” “restaurateur,” “retail salesperson,” “manual laborer,” “construction worker,” “computer manufacturing executive,” “military pilot,” “secretary,” and “police officer.”

“Vocation” means a trade, a religious calling, or the work upon which a person, in most but not all cases, relies for his or her livelihood and spends a major portion of his or her time. Examples of an acceptable designation of a “vocation,” as defined in this subdivision include, but are not limited to, “minister,” “priest,”

“mother,” “father,” “parent”, “homemaker,” “dependent care provider,” “carpenter,” “plumber,” “electrician,” and “cabinetmaker.”

“Principal” as that term is used in this subdivision, means a substantial involvement of time and effort such that the activity is one of the primary, main or leading professional, vocational or occupational endeavors of the candidate. Involvement that is only nominal, pro forma, or titular in character does not meet the requirements of the statute.

- If a candidate holds a current and active license from the State of California to engage in a profession, vocation or occupation, the candidate is entitled to consider it one of his or her **“principal”** professions, vocations or occupations.
- A candidate may not claim such profession, vocation or occupation as one of his or her **“principal”** professions, vocations or occupations if (i) the candidate’s licensure status is “inactive” at the time the candidate files his or her nomination document, or (ii) the candidate’s license has been suspended or revoked by the agency issuing the license at the time the candidate files his or her nomination documents.
- A candidate may designate **multiple principal professions**, vocations or occupations. If a candidate proposes a ballot designation including multiple principal professions, vocations or occupations, the proposed ballot designation must comply with the following provisions:

Each such proposed profession, vocation or occupation must independently qualify as a **“principal”** profession, vocation or occupation, as that term is defined pursuant to subdivision (b) herein.

OTHER RULES

- The proposed ballot designation shall be grammatically correct, generic, and all words must be spelled correctly.
- Punctuation shall be limited to the use of a comma (e.g., District Attorney, San Luis Obispo County) and a slash (e.g., Legislator/Rancher/Physician), pursuant to subdivision (c) of this section. A hyphen may be used if, and only if, the use of a hyphen is called for in the spelling of a word as it appears in a standard reference dictionary of the English language.
- The proposed ballot designation must comply with the three-word limitation specified in Elections Code Section 13107, subdivision (a)(3).
- All California geographical names shall be considered to be one word and shall be limited to the names of cities, counties and states. If the candidate desires, the geographical name may be used in the form of “City of.....,” “County of.....,” or “City and County of.....”.
- An acronym shall be counted as one word.

- A ballot designation may not comprise or include commercial identification information such as a trademark, service mark, trade name, or the specific name of a business, partnership, corporation, company, foundation, or organization.

Examples of an improper use of commercial identification information include, but are not limited to, “Acme Company President,” “Director, Smith Foundation,” and “UCLA Professor.”

- **A candidate who does not want a ballot designation should indicate this in the space provided for ballot designation on the Declaration of Candidacy, by writing “NONE”.**

DESIGNATIONS NOT ACCEPTED

Neither the Secretary of State nor any other election official shall accept a designation of which any of the following would be true:

- It would **mislead** the voter.
- It would **suggest an evaluation** of a candidate, such as outstanding, leading, expert, virtuous, or eminent.

A laudatory adjective that would suggest an evaluation of the candidate’s qualifications shall not be permitted. Examples of ballot designations usually considered to suggest an evaluation of a candidate, may include but are not limited to, “outstanding,” “best,” “famous,” “respected,” “honest,” and “prominent,” or words connoting a status.

- It would suggest a **Status**: A status is a state, condition, social position or legal relation of the candidate to another person, persons, or the community as a whole. Examples of a status include, but are not limited to, “advocate,” “philanthropist,” “activist,” “patriot,” “taxpayer,” “husband,” “wife,” and “reformer.”

Certain requested designations may connote a **status** which also suggests an evaluation; for example, “Concerned Citizen,” “Patriot” or “Presidential Appointee”.

- It abbreviates the word “**retired**” or places it following any word or words that it modifies.

Examples of impermissible ballot designations pursuant to Elections Code Section 13107, subdivision (b)(3), include “Ret. Army General,” “Navy Admiral, Retired” and “City Attorney, Retired.”

- Generally, a **retired** status may be allowed if the candidate can demonstrate retirement. The following are examples of evidence supporting retired status:
 - Served in the position being requested to be listed as retired from for more than 5 years;
 - Is collecting or eligible to collect retirement benefits/pension;

- Is 55 or more years old;
 - Left the position voluntarily after serving a minimum of 5 years;
 - If requesting the use of a retired public office designation, was not recalled from or did not fail to win that office or surrender it to run for another office in a previous election campaign;
 - Has not had another more recent occupation;
 - Retirement benefits are providing a principal source of income.
- It uses a word or prefix, such as “former” or “ex-,” which means a **prior status**. The only exception is the use of the word “retired.”
Pursuant to Elections Code Section 13107, subdivision (b)(4), examples of impermissible word or prefix designations implying prior status include, but are not limited to “Former Congressman,” “Ex-Senator,” and “Former Educator.”
 - It uses the name of any **political party**, whether or not it has qualified for the ballot.
“Democratic Party Chair”, “Republican Central Committeemember”, and “Socialist” are examples of unacceptable designations.
 - It uses a word or words referring to a **racial, religious, or ethnic** group.
If the candidate is a member of the clergy, the candidate may not make reference to his or her specific denomination. However, the candidate may use his or her clerical title as a ballot designation. For example, “Rabbi,” “Pastor,” “Minister,” “Priest,” “Bishop,” “Deacon,” “Monk,” and “Nun.”
Examples of impermissible designations pursuant to Elections Code Section 13107, subdivision (6), are “Indian Sculptor,” “Latino Notary,” “African-American Firefighter,” “Christian Physician,” and “Caucasian Policeman.”
 - It refers to any activity **prohibited by law**.

DESIGNATION REJECTED

If upon checking the ballot designation worksheet and accompanying nomination documents, the election official finds the designation to be in violation of any of the restrictions set forth in this section, the election official shall notify the candidate by registered or certified mail, return receipt requested, addressed to the mailing address appearing on the candidate’s nomination documents.

Note: It is important for the candidate to include a correct telephone number, facsimile number (if available) and mailing address on the ballot designation worksheet in order to expedite communication in the event the ballot designation is being questioned.

1. The candidate shall, within three days from the date of receipt of the notice, appear before the election officer or, in the case of the Secretary of State, notify the Secretary of State by telephone, and provide an alternate designation.
2. In the event the candidate fails to provide an alternate designation, no designation shall appear after the candidate’s name.

FORMAT, CHANGES, ETC.

1. No designation given by a candidate shall be changed by the candidate after the final date for filing nomination documents, except as specifically requested by the election official.
2. The designation shall remain the same for all purposes of both Primary and General Election, unless the candidate, at least 98 days prior to the General Election, requests in writing a different designation which the candidate is entitled to use at the time of the request.
3. In all cases, words shall be printed in 8-point Roman uppercase and lowercase type **except** that, if the designation selected is so long that it would conflict with the space requirements of Sections 13207 and 13211, the election official shall use a type size for the designation for each candidate for that office sufficiently smaller to meet these requirements.

BALLOT DESIGNATION BASIC TEST

These questions will help determine if a ballot designation is acceptable:

1. Is it true?
2. Is it accurate?
3. If it is true and accurate, does it mislead?
4. Is it generic? (This means "IBM" is out, "Computer Company" is okay.)
5. Is it neutral? (This means not for or against.)
6. Is it how this person makes a living?

Ballot Designation Worksheet

Name of Candidate: _____

Office Sought: _____

Daytime Telephone Number: _____ Evening: _____

FAX Number: _____ E-Mail: _____

I DO NOT WISH A BALLOT DESIGNATION LISTED UNDER MY NAME ON THE BALLOT ☐

PROPOSED BALLOT DESIGNATION: _____

(If using incumbent, appointed incumbent or the elective office currently held, complete this section only)

I WAS ☐ ELECTED ON _____ OR ☐ APPOINTED ON _____

(If using any designation other than incumbent, the information below must be completed)

THIS IS MY: ☐ OCCUPATION ☐ PROFESSION ☐ VOCATION

☐ I POSSESS THE LICENSE OR CERTIFICATION REQUIRED OF MY PROFESSION OR OCCUPATION

☐ I DO NOT CURRENTLY HAVE A PRINCIPAL OCCUPATION OR PROFESSION, I HAVE WORKED IN THE PROFESSION OR OCCUPATION IN MY BALLOT DESIGNATION IN THE LAST 12 MONTHS

Describe what you do and why you believe you are entitled to use the requested ballot designation. If using the title of an elective office, you may submit a copy of your certificate of election or appointment.

Your Job Title: _____ Dates in Position: _____

Name of Employer or Business: _____

Name and Phone # of Person(s) who can verify this information: _____

(If using retired in the ballot designation, complete information below)

☐ IF I AM ELIGIBLE TO USE RETIRED IN MY DESIGNATION FOR THE FOLLOWING REASONS- see reasons on page 16 of the candidate's manual :

If my ballot designation is determined to be unacceptable, use the following alternative:

1st Alternative: _____

2nd Alternative: _____

To the best of my knowledge and belief, the above-requested ballot designation(s) represent my true principal profession(s), vocations(s), and/or occupation(s) that I am entitled to use as my ballot designations pursuant to ' **13107** of the Elections Code.

Signed this _____ day of _____, 20____, in _____
(Location)

Candidate's Signature _____

You may attach any documents or exhibits that you believe support your proposed ballot designation. These documents will not be returned to you, so do not submit originals.

FOR OFFICIAL USE

☐ Approved for use _____
Signature Date

☐ Rejected Date Candidate Notified _____

Reason for rejection _____

CANDIDATE=S STATEMENT OF QUALIFICATIONS

Elections Code Section 13307, 13308, 13311, 13313

Each candidate for **non-partisan** elective office may prepare a statement of qualifications to be included in the Sample Ballot Booklet and sent to every registered voter in the jurisdiction of the office. The statement is optional and not a requirement of filing for office.

Statements shall be filed in the Elections Division of the County Clerk-Recorder=s Office. Candidates for Port San Luis Harbor District shall file their statement at the time their nomination papers are filed. Candidates for offices that don=t require nomination papers, such as special district & school district offices, shall file their statement no later than 5:00 p.m., Friday, August 8, 2008.

The statement **MAY** include:

- Name, Age, Occupation of the Candidate
- A brief description (no more than 200 words) of the candidate=s education and qualifications expressed by the candidate in his/her own words (first person singular).

The statement **MAY NOT** include:

- The party affiliation of the candidate.
- Membership or activity in any partisan political organizations.
- References to other candidates for that office or to another candidate=s qualifications, character, or activities. The elections official shall not cause to be printed or circulated any statement that the elections official determines is not so limited or that includes any reference prohibited in this section. (EC 13308)

The statement must be **typed** and follow the format on the form. Boldface type, bullets, boxes, arrowheads, diamonds, asterisks, all capital letters, or underlining are not allowed.

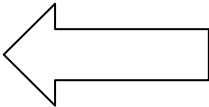
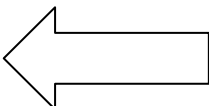
Candidates must file a hard copy of the statement as well as submit the statement electronically. The statement should be set out in block style paragraphs in type of uniform size and darkness and with uniform spacing.

Obvious spelling errors will be corrected; however the candidate should proof the statement very carefully for spelling, punctuation and grammar, as it will be printed as submitted.

The statement may be **WITHDRAWN**, by the candidate in writing, **BUT NOT CHANGED**, during the nomination period – July 14 through August 8, 2008 - and until 5:00 p.m., on the next working day after the close of the nomination period – August 11, 2008.

Each candidate who files a statement of qualification will be required to pay an estimated deposit at the time the statement is filed to cover the cost of the printing and handling. The estimated deposit amount is an approximation of the actual cost and may be significantly more or less than the estimate, depending on the actual number of candidates filing statements. **Accordingly, the elections official is not bound by the estimate and will bill the candidate for additional actual expense or refund any excess amount paid depending on the final actual cost.**

The Candidate=s Statement of Qualifications shall remain **confidential** until after the close of the nomination period and will be available for public examination for 10 days after the close of nominations. Any challenges to a statement must be made during this 10 day period. (EC 13313)

<p style="text-align: center;">STATEMENT OF CANDIDATE FOR OFFICE Jurisdiction/District</p> <p>CANDIDATE NAME AGE: 40 Occupation: Incumbent, College Trustee Board Member, Former Member Chamber of Commerce, Businesswoman.</p> <p>Education and Qualifications: My goal is to continue to be your advocate on the College Board of Trustees. With your support, I am committed to:</p> <ul style="list-style-type: none"> -Ensure responsible spending of taxpayers' dollars -Maintain accessible and affordable education for all students -Provide needed resources for classrooms -Expand vocational training -Maintain high academic standards -Promote collaboration with other governmental agencies and private businesses <p>Currently, as your trustee, my experience includes:</p> <ul style="list-style-type: none"> -On the Local Level: <ul style="list-style-type: none"> President Vice-President Chair, Audit Committee Representative: County School Board Association Planning and Budget Committee Accreditation Steering Committee District's Interest-based Bargaining Team Student Housing Task Force -On the State Level: <ul style="list-style-type: none"> Member: CA Community College Trustees' Board of Directors Commission on Educational Policy Commission on the Future of CA Community Colleges Advocate: CA Legislative Conferences Participant: Community College Leadership Seminar -On the National Level: <ul style="list-style-type: none"> Delegate: Association of Community College Trustees League for Innovation Advocate: National Legislative Seminar <p>I take seriously the trust placed in me and will continue to work hard to be your voice on the College Board of Trustees.</p> <p>Your vote for Candidate Name will be appreciated.</p>	<p style="text-align: center;">SAMPLE STATEMENT OF QUALIFICATIONS</p> <p>Be aware that the number of carriage returns you use in the "Education and Qualifications" section of your statement will affect the layout of your text.</p> <div style="display: flex; align-items: center;">  <div style="margin-left: 20px;"> <p>In past elections, this statement required reducing the font size from as well as reducing the line spacing to allow the candidate's text to fit into the prescribed template.</p> </div> </div> <p>(INCORRECT FORMAT)</p> <p>NOTE: In order to ensure that submitted text will fit in the limited quarter-page space, the following may occur: 1) Lists and enumerations will be wrapped as a single paragraph; 2) Multiple single sentence paragraphs will be wrapped; 3) Indented text will be run together as a sentence. The elections official is not responsible for the correct typesetting of statements that must be reconfigured to comply with these guidelines.</p> <p>It is recommended that candidate statements contain no more than twenty-eight lines and carriage returns.</p> <p>Note: Although "Occupation" is not restricted by ballot designation limitations and can be more descriptive, "Occupations" exceeding one line will be shortened.</p>
<p style="text-align: center;">STATEMENT OF CANDIDATE FOR OFFICE Jurisdiction/District</p> <p>CANDIDATE NAME AGE: 40 Occupation: Incumbent, College Trustee Board Member</p> <p>Education and Qualifications: My goal is to continue to be your advocate on the College Board of Trustees.</p> <p>With your support, I am committed to: ensure responsible spending of taxpayers' dollars, maintain accessible and affordable education for all students, provide needed resources for classrooms, expand vocational training, maintain high academic standards, and promote collaboration with other governmental agencies and private businesses.</p> <p>Currently, as your trustee, my experience includes:</p> <p>On the Local Level: President, Vice-President, Chair, Audit Committee; Representative: County School Board Association, Planning and Budget Committee, Accreditation Steering Committee, District's Interest-based Bargaining Team, Student Housing Task Force</p> <p>On the State Level: Member: CA Community College Trustees' Board of Directors; Commission on Educational Policy; Commission on the Future of CA Community Colleges; Advocate: CA Legislative Conferences; Participant: Community College Leadership Seminar</p> <p>On the National Level: Delegate: Association of Community College Trustees, League for Innovation; Advocate: National Legislative Seminar</p> <p>I take seriously the trust placed in me and will continue to work hard to be your voice on the College Board of Trustees. Your vote for Candidate Name will be appreciated.</p> <p style="text-align: right;">s/ Candidate Name</p>	<p style="text-align: center;">REVISED STATEMENT OF QUALIFICATIONS</p> <p>Statements of Qualifications submitted in the manner above will now be reformatted to reflect the block paragraph format with uniform size and spacing originally requested.</p> <div style="display: flex; align-items: center;">  <div style="margin-left: 20px;"> <p>In this example, "Occupation" was reduced to one line, dashes were removed, lists were wrapped as a single paragraph, titles and indented text were wrapped as a single paragraph.</p> </div> </div> <p>(CORRECT FORMAT)</p> <p>Candidates utilizing the guidelines and suggestions will make their candidate statements uniformed, fair, and legible.</p>

CANDIDATE=S STATEMENT WORD COUNTING GUIDELINES

Elections Code Section 9

(a) For purposes of this code, the following shall apply to the counting of words:

1	Title and Signature	not counted
2	Punctuation Characters	not counted
3	Each word shall be counted as one word except as specified in this section.	one word
4	All geographical names such as, @County of San Luis Obispo@	one word
5	Abbreviations for a word, phrase, or expression, such as UCLA, PTA, U.S.M.C., etc	one word
6	Hyphenated words that appear in any generally available dictionary Each part of all other hyphenated words shall be counted as a separate word.	one word
7	Dates consisting of a combination of words and digits - June 3, 2008	two words
	Dates consisting only of a combination of digits - 06/06/2006	one word
8	Numbers:	
	Digits, such as 1, 10, 100	one word
	Spelled out, one, ten, one hundred, two hundred thousand.	one for each word
	Numerical Combinations - 2006, 5%, 1/2, 2005-06	one word
	Telephone Number	one word
9	Monetary amounts:	
	Dollar sign and figures - \$500,000.00	one word
	Spelled out - Five hundred thousand dollars.	four words
10	Internet web site address or email	one word

(b) **THIS SECTION SHALL NOT APPLY TO COUNTING WORDS FOR BALLOT DESIGNATIONS UNDER ELECTIONS CODE SECTION 13107.**

ESTIMATED COSTS OF CANDIDATE STATEMENTS
E.C. '13307

SCHOOL DISTRICTS	ESTIMATED COST ENGLISH	ESTIMATED COST SPANISH	OTHER COUNTY COST IF APPLICABLE
Atascadero USD	\$270	\$370	
Cayucos Elementary SD	\$120	\$220	
Coast USD	\$160	\$260	
Cuyama Jt USD	\$90	\$190	Santa Barbara - \$507.38
Lucia Mar USD	TA 1, 2 & 3 - \$480	\$580	
Paso Robles Jt USD	\$350	\$450	Monterey - \$232.00
Pleasant Valley Jt Union SD	\$90	\$190	Monterey - \$252.00
San Luis Coastal USD	TA 1& 2 - \$550	\$650	
SLO CO Board of Education	TA 1 - \$430 TA 3 - \$755	\$530 \$855	
SLO CO Community College	\$2100	\$2200	Monterey - \$204.00
San Miguel Jt Union SD	\$120	\$220	Monterey - \$196.00
Santa Maria Jt Union HSD	\$90	\$190	Santa Barbara - \$1882.36
Santa Maria-Bonita SD	\$90	\$190	Santa Barbara - \$1214.00
Shandon USD	TA 2 - \$100	\$200	Monterey - \$197.00
Santa Barbara Co Board of Education	TA 5 - \$90	\$190	Santa Barbara - \$974.07
Templeton USD	\$180	\$280	

COMMUNITY SERVICE DISTRICTS	ESTIMATED COST ENGLISH	ESTIMATED COST SPANISH	OTHER COUNTY COST
Avila Beach CSD	\$90	\$190	
Cambria CSD	\$130	\$230	
Creston Hills Ranch CSD	\$90	\$190	
Ground Squirrel Hollow CSD	\$100	\$200	
Heritage Ranch CSD	\$100	\$200	
Independence Ranch CSD	\$90	\$190	
Los Osos CSD	\$180	\$280	
Nipomo CSD	\$150	\$250	
Oceano CSD	\$120	\$220	
San Miguel CSD	\$100	\$200	
San Simeon CSD	\$90	\$190	
Templeton CSD	\$120	\$220	
SPECIAL DISTRICTS	ESTIMATED COST ENGLISH	ESTIMATED COST SPANISH	
Cambria Comm Healthcare	\$130	\$230	
Cayucos Fire Protection	\$110	\$210	
Cayucos Sanitary District	\$110	\$210	
Port San Luis Harbor District	\$560	\$660	
COUNTYWIDE OFFICES Senate- 15 th District Assembly- 33 rd District	\$2,100	\$2,200	

NOTE: The above Candidate Statement estimates are based on the number of candidates that would force a contest to election. Should less candidate statements than this number be submitted the cost would be significantly more than the amount of the estimate.

Candidates in multi-county jurisdictions will make one check to San Luis Obispo County Clerk-Recorder and one check to the other county, which will be sent along with the statement to that county. It is the candidate's choice whether they wish to print the statement in the other county's sample ballot booklet.

CANDIDATES: Important Things to Remember to Comply with the Requirements of the Fair Political Practices Commission (FPPC)

1. BE INFORMED

Study FPPC Manual A and the Addendum. Local candidates should ask their election official about any local campaign restrictions.

2. BEFORE RAISING OR SPENDING ANY MONEY

File Form 501 (Candidate Intention); then open a campaign bank account. Once \$1,000 is raised or spent, obtain an identification number by filing Form 410.

3. MARK YOUR CALENDAR

Know the due dates for campaign statements and file on time.

4. KEEP GOOD RECORDS

Maintain details on contributions and expenditures of \$25 or more. Refer to record keeping guidelines in Manual A.

5. \$100 OR MORE IN CASH?

Never accept or spend \$100 or more in cash.

6. USING PERSONAL FUNDS FOR CAMPAIGN EXPENSES

All personal funds of the candidate must first be deposited in the campaign bank account, except for the filing fee/ballot statement fee.

7. REPORT LATE CONTRIBUTIONS

If \$1,000 or more is received from one contributor during the last 16 days before the election, disclose receipt within 24 hours, even if the contribution is from your personal funds.

8. ITEMIZE CONTRIBUTIONS

For contributions of \$100 or more, including loans and in-kind contributions, you must disclose the contributor=s name, address, occupation and employer.

9. IF AN AGENT OR CAMPAIGN CONSULTANT BUYS GOODS OR SERVICES FOR THE CAMPAIGN

Itemize expenditures of \$500 or more made by the agent or consultant.

10. IDENTIFY CANDIDATE/COMMITTEE ON MAILINGS

Include your name and campaign address in at least 6-point type on the outside of all mass mailings (more than 200 pieces). Your committee=s name may be used if it includes your name. If your name is not part of the committee=s name, you may use just your name, or both your name and the name of the committee.

11. NO PERSONAL USE OF CAMPAIGN FUNDS

Use campaign funds only for political, legislative, or governmental purposes.

12. BE MORE INFORMED

Attend a campaign workshop in your area. Contact your filing officer or the FPPC if you have any questions.

COMMITTEE TREASURERS

Every Recipient Committee Must Have a Treasurer

Under California's Political Reform Act, a person or organization that receives contributions totaling \$1,000 or more in a calendar year to support or oppose state or local candidates or ballot measures qualifies as a "recipient committee" and must have a treasurer. No contributions may be accepted and no expenditures may be made without a treasurer.

The treasurer is responsible for:

- ! Filing the committee's statement of organization (Form 410) and termination of the committee;
- ! Establishing and maintaining a record keeping system that ensures the committee complies with the Act's disclosure requirements;
- ! Verifying and signing the committee's campaign statements and filing them on time;
- ! Correcting inaccuracies or omissions that may occur.

Anyone may act as a committee treasurer. A candidate may serve as his or her own committee treasurer. However, no individual should accept the position of committee treasurer as a mere figurehead. If errors or omissions occur in a committee's record keeping and reporting, the treasurer will often be a named party in any resulting enforcement action and may be held personally liable. A committee may appoint one assistant treasurer on its statement of organization to act in place of the treasurer if he or she is unavailable.

To adequately perform his or her duties, a committee treasurer must have a understanding of the law and the treasurer's responsibilities.

Treasurer's Responsibilities

Registration

A recipient committee must register under the Act by filing a statement of organization (Form 410) within 10 days of receiving contributions totaling \$1,000 in a calendar year. The committee treasurer must sign the form and see that it is filed on time.

On the Form 410, the committee provides basic information about the committee (such as its name, address, and principal officers) and identifies the individual who will act as the committee's treasurer. If any of the information on the statement of organization changes, the treasurer must file an amendment within 10 days.

If a committee qualifies during the 16 days before an election, or if certain information about the committee (e.g., the name of the committee, the committee treasurer) changes during that period, an amendment to the statement of organization must be filed within 24 hours.

Record Keeping and Reporting

The treasurer is responsible for the timely and accurate filing of campaign disclosure reports with the appropriate state and/or local filing officers. To accomplish this, the treasurer must see that

complete and accurate records of receipts and expenditures are maintained from the very beginning of the committee=s operations.

The treasurer is required to maintain the records personally or monitor committee support staff or others that actually perform the record keeping duties. The treasurer must also prepare the campaign statements personally or carefully review the campaign statements and records prepared by other. If required information is missing, it is the treasurer=s responsibility to obtain it. The treasurer must also monitor compliance with the Act=s restrictions on cash contributions, cash expenditures, and with federal and local campaign laws.

All reports and statements must be signed by the treasurer or assistant treasurer.

Candidate Controlled Committees

A candidate or officeholder who controls a committee must make sure the treasurer is adequately performing his or her required duties. If the candidate or officeholder knows or has reason to know the treasurer is not performing adequately, he or she must replace the treasurer or bring the treasurer=s performance up to required standards. A controlling candidate or officeholder must sign the committee=s campaign statements, verifying that the treasurer has used all reasonable diligence in preparing them.

For Detailed Record Keeping and Reporting Requirements

- ! To assist treasurers, the following information is available from the FPPC:
- ! The Political Reform Act, contained in the California Government Code, sections 81000-91014. Campaign disclosure is contained in Chapter 4, sections 84101-84309.
- ! Commission regulations are contained in Title 2, Division 6 of the California Code of Regulations. See:

- BRegulation 18401 (Required Record Keeping)
- BRegulation 18426.1 (Assistant Treasurer)
- BRegulation 18427 (Duties of Candidates and Treasurers)

- ! FPPC Campaign Disclosure Information Manuals contain detailed disclosure and record keeping requirements as well as other important information.

Information provided by the Fair Political Practices Commission (FPPC) Web Site at www.fppc.ca.gov You may contact the FPPC toll free at 866-275-3772

PRE-CAMPAIGN CANDIDATE INTENTION REQUIREMENTS

Gov. Code ' 85200 Statement of Intention to be a Candidate. (FPPC form 501)

Prior to the solicitation or receipt of any contribution or loan, an individual who intends to be a candidate for an elective state office, pursuant to Section ' 82024, shall file with the Secretary of State an original statement, signed under penalty of perjury, of intention to be a candidate for a specific office.

An individual who intends to be a candidate for any other elective office shall file the statement of intention with the same filing officer and in the same location as the individual would file an original campaign statement pursuant to subdivisions(c), (d), and (e) of Section ' 84215.

For purposes of this section, Acontribution@ and Aloan@ do not include any payments from the candidate=s personal fund for a candidate filing fee or a candidate statement of qualifications fee.

Gov. Code ' 85201 Campaign Bank Account

(a) Upon the filing of the statement of intention pursuant to Section ' 85200, the individual shall establish one campaign contribution account at an office of a financial institution located in the state.

(b) As required by subdivision (f) of Section ' 84102, a candidate who raises contributions of one thousand dollars (\$1,000) or more in a calendar year shall set forth the name and address of the financial institution where the candidate has established a campaign contribution account and the account number on the committee statement of organization filed pursuant to Sections ' 84101 and ' 84103.

(c) All contributions or loans made to the candidate, to a person on behalf of the candidate, or to the candidate=s controlled committee shall be deposited in the account.

(d) Any personal funds which will be utilized to promote the election of the candidate shall be deposited in the account prior to expenditure.

(e) All campaign expenditures shall be made from the account.

(f) Subdivisions (d) and (e) do not apply to a candidate=s payment for a filing fee and statement of qualifications from his or her personal funds.

(g) This section does not apply to a candidate who will not receive contributions and who makes expenditures from personal funds of less than one thousand dollars (\$1,000) in a calendar year to support his or her candidacy. For purposes of this section, a candidate=s payment for a filing fee and statement of qualifications shall not be included in calculating the total expenditures made.

(h) An individual who raises contributions from others for his or her campaign but who raises or spends less that one thousand dollars (\$1,000) in a calendar year, and does not qualify as a committee under Section ' 82013, shall establish a campaign contribution account pursuant to subdivision (a), but is not required to file a committee statement of organization pursuant to Section ' 84101 or other statement of bank account information.

Candidates for State Office
Committees Primarily Formed to Support/Oppose
Candidates for State Office
Committees Primarily Formed to Support/Oppose State Measures

Being Voted on November 4, 2008

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered^{1/}</i>	<i>Method of Delivery^{2/}</i>
Within 10 Business Days	\$5,000 Report ^{3/}	Any time other than 90-day election cycle (see below)	✧ Online or Electronically with Secretary of State
July 31, 2008	Semi-Annual	^{1/} – 6/30/08	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours	90-Day Election Cycle Report ^{4/}	8/6/08 – 11/4/08	✧ Online or Electronically with Secretary of State
October 6, 2008 ^{5/}	Pre-Election	7/1/08 – 9/30/08	✧ Personal Delivery ✧ First Class Mail
Within 48 Hours	Issue Advocacy Report ^{6/}	9/20/08 – 11/3/08	✧ Online or Electronically with Secretary of State
October 23, 2008	Pre-Election	10/1/08 – 10/18/08	✧ Personal Delivery ✧ Guaranteed Overnight Service
Within 24 Hours	Late Contributions ^{7/} and Late Independent Expenditures ^{8/}	10/19/08 – 11/3/08	✧ Personal Delivery ✧ Guaranteed Overnight Service ✧ Fax
February 2, 2009 ^{5/}	Semi-Annual	10/19/08 – 12/31/08	✧ Personal Delivery ✧ First Class Mail

State Ballot Measure Expenditures

Within 10 Business Days	\$5,000 496/497 Report ^{9/}	^{1/} - date of expenditure	✧ Online or Electronically with Secretary of State
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Footnotes:

^{1/} **Period Covered:** The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

^{2/} **Electronic Filers:** Committees must file electronically with the Secretary of State if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's web site at www.sos.ca.gov. Paper filings are also required except as described in footnotes 3, 4, 6, and 8.

^{3/} **\$5,000 Reports:** Electronic filers must file Form 497 if they receive a contribution of \$5,000 or more from a single source at any time other than the 90-day election cycle (see footnote 4), including after the election. No paper copies are required, and no copies are required to be filed with other filing officers. This report is not required for committees primarily formed to support or oppose state candidates.

^{4/} **90-Day Election Cycle Reports:** "Election cycle" is defined as 90 days prior to an election and ending on the date of election.

FPPC Toll-Free Helpline 1-866-ASK FPPC
10/07

Candidates for Local Office (Including Superior Court Judges)
Committees Primarily Formed to Support/Oppose Local Candidates
Committees Primarily Formed to Support/Oppose Local Measures

Being Voted on November 4, 2008

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered^{1/}</i>	<i>Method of Delivery</i>
July 31, 2008	Semi-Annual	^{1/} – 6/30/08	✧ Personal Delivery ✧ First Class Mail
October 6, 2008 ^{2/}	Pre-Election	7/1/08 – 9/30/08	✧ Personal Delivery ✧ First Class Mail
October 23, 2008	Pre-Election	10/1/08 – 10/18/08	✧ Personal Delivery ✧ Guaranteed Overnight Service
Within 24 Hours	Late Contributions ^{3/} and Independent Expenditures ^{4/}	10/19/08 – 11/3/08	✧ Personal Delivery ✧ Guaranteed Overnight Service ✧ Fax
February 2, 2009 ^{2/}	Semi-Annual	^{1/} – 12/31/08	✧ Personal Delivery ✧ First Class Mail

Footnotes:

^{1/} The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

^{2/} Because the October 5 deadline falls on Sunday, and the January 31, 2009 filing deadline falls on Saturday, these filing deadlines are extended to October 6, 2008, and February 2, 2009, respectively.

^{3/} The recipient of a late in-kind contribution must file a late contribution report within 48 hours from the time the in-kind contribution is received.

^{4/} A controlled committee of a candidate may not make an independent expenditure to support or oppose another candidate.

- Except for deadlines that fall on a Saturday, Sunday, or an official state holiday, filing deadlines may not be extended. Late statements are subject to a \$10 per day late fine.

- All statements are public documents.

- Local jurisdictions may impose contribution limits and additional filing requirements.

- Refer to the appropriate campaign disclosure manuals for information on where to file statements.

As of the date of this publication (10/07), the FPPC Campaign Disclosure Manuals for local candidates (Manual 2) and for committees primarily formed to support or oppose a ballot measure (Manual 3) contain the most recent information on campaign disclosure requirements. Be sure to check the FPPC web site (www.fppc.ca.gov) for updated information.

Additional Notes:

- **Primarily Formed Ballot Measure Committees:** Prior to the semi-annual period in which the measure(s) supported or opposed is being voted on, committees must file quarterly campaign statements in addition to semi-annual statements. Following the election, quarterly statements may also be required. Contact the FPPC for specific information.

- **Candidates:** Contact the FPPC for revised reporting deadlines in the event of a runoff election. After an election, reporting requirements will depend on whether the candidate is successful and whether a campaign committee is maintained.

PROVISIONS OF THE CODE OF FAIR CAMPAIGN PRACTICES

as found in Chapter 5 of Division 20 of the
California Elections Code

Chapter 5. Fair Campaign Practices Article 1. General Intent

20400. Intent of legislature.

The Legislature declares that the purpose of this chapter is to encourage every candidate for public office in this state to subscribe to the Code of Fair Campaign Practices.

It is the ultimate intent of the Legislature that every candidate for public office in this state who subscribes to the Code of Fair Campaign Practices will follow the basic principles of decency, honesty, and fair play in order that, after vigorously contested, but fairly conducted campaigns, the citizens of this state may exercise their constitutional right to vote, free from dishonest and unethical practices which tend to prevent the full and free expression of the will of the voters.

The purpose in creating the Code of Fair Campaign Practices is to give voters guidelines in determining fair play and to encourage candidates to discuss issues instead of untruths or distortions.

Article 2. Definitions (1)

20420. Definition of "Code."

As used in this chapter, "Code" means the Code of Fair Campaign Practices.

Article 3. Code of Fair Campaign Practices

20440. Subscription to code; form.

At the time an individual is issued his or her declaration of candidacy, nomination papers, or any other paper evidencing an intention to be a candidate for public office, the elections official, shall give the individual a blank form of the code and a copy of this chapter. The elections official shall inform each candidate for public office that subscription to the code is voluntary.

In the case of a committee making an independent expenditure as defined in Section 82031 of the Government Code, the Secretary of State shall provide a blank form and a copy of this chapter to the individual filing, in accordance with Title 9 (commencing with Section 81000) of the Government Code, an initial campaign statement on behalf of the committee.

The text of the code shall read, as follows: (see reverse)

20441. Supply of forms.

The Secretary of State shall print, or cause to be printed, blank forms of the code. The Secretary of State shall supply the forms to the elections officials in quantities and at times requested by the elections officials.

20442. Retention of forms; public inspection.

The elections official shall accept, at all times prior to the election, all completed forms that are properly subscribed to by a candidate for public office and shall retain them for public inspection until 30 days after the election.

20443. Public record.

Every code subscribed to by a candidate for public office pursuant to this chapter is a public record open for public inspection.

20444. Voluntary.

In no event shall a candidate for public office be required to subscribe to or endorse the code.

(1) 304. A Campaign advertising or communication@ means a communication authorized by a candidate or a candidate=s controller committee, as defined in section 82016 of the Government Code, or by a committee making independent expenditures, as defined in Section 82031 of the Government Code, or by a committee formed primarily to support or oppose a ballot measure, as defined in Section 82047.5 of the Government Code, for the purpose of advocating the election or defeat of a qualified candidate through any broadcasting station, newspaper, magazine, outdoor advertising facility, direct mailing, or any other type general, public, political advertising.

305. ACandidate for public office@ means an individual who has qualified to have his or her name listed on the ballot of any election, or who has qualified to have written votes on his or behalf counted by election officials, for nomination for or election to, any state, regional, county, municipal, or district office which is filled at an election. The provisions of this chapter do not apply to candidates for federal office.

CODE OF FAIR CAMPAIGN PRACTICES

There are basic principles of decency, honesty, and fair play which every candidate for public office in the State of California has a moral obligation to observe and uphold, in order that after vigorously contested, but fairly conducted campaigns, our citizens may exercise their constitutional right to a free and untrammelled choice and the will of the people may be fully and clearly expressed on the issues.

THEREFORE:

(1) **I SHALL CONDUCT** my campaign openly and publicly, discussing the issues as I see them, presenting my record and policies with sincerity and frankness, and criticizing without fear or favor the record and policies of my opponents or political parties which merit such criticism.

(2) **I SHALL NOT USE OR PERMIT** the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or his or her personal or family life.

(3) **I SHALL NOT USE OR PERMIT** any appeal to negative prejudice based on race, sex, religion, national origin, physical health status, or age.

(4) **I SHALL NOT USE OR PERMIT** any dishonest or unethical practice which tends to corrupt or undermine our American system of free elections, or which hampers or prevents the full and free expression of the will of the voters including acts intended to hinder or prevent any eligible person from registering to vote, enrolling to vote, or voting.

(5) **I SHALL NOT** coerce election help or campaign contributions for myself or for any other candidate from my employees.

(6) **I SHALL IMMEDIATELY AND PUBLICLY REPUDIATE** support deriving from any individual or group which resorts, on behalf of my candidacy or in opposition to that of my opponent, to the methods and tactics which I condemn. I shall accept responsibility to take firm action against any subordinate who violates any provision of this code or the laws governing elections.

(7) **I SHALL DEFEND AND UPHOLD** the right of every qualified American voter to full and equal participation in the electoral process.

I, the undersigned, candidate for election to public office in the State of California or treasurer or chairperson of a committee making any independent expenditures, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct my campaign in accordance with the above principles and practices.

DATE

SIGNATURE

PLEASE PRINT NAME, OFFICE SOUGHT, AND DATE OF ELECTION

Information Sheet Concerning Candidate\Officeholder Bank Accounts

Candidates and officeholders must establish a campaign bank account for each office for which a Candidate Intention, Form 501 has been filed. The campaign bank account must be established at a financial institution located in California. All contributions designated for a particular account or committee must be deposited into the appropriate campaign bank account.

EXCEPTION:

- ! If both of the following conditions are met, filing of Form 501, and establishment of a campaign bank account, are not required:
 - The officeholder or candidate will not be receiving contributions from others; and
 - The only expenditures to be made will come from the officeholder or candidate's personal funds for the filing fee and/or the statement of qualifications that will appear in the voter pamphlet.

Expenditures

Candidates may not make campaign-related expenditures from personal funds. A candidate's personal funds that will be used to pay campaign-related expenses must be deposited into the appropriate campaign bank account prior to making the expenditure.

EXCEPTION:

- ! An officeholder or candidate may use personal funds to pay for the candidate filing fee and statement of qualifications prior to filing Form 501.

All **campaign related expenses** for election to a future term of office must be paid from the campaign bank account established for that election. Such expenses include payments for:

- ! Campaign strategic planning and fundraising expenses.
- ! Services and actual expenses of outside political consultants, the campaign treasurer, other staff, pollsters, and other persons who provide services directly in connection with the election.
- ! Voter registration and get-out-the-vote drives.
- ! Payments for mass mailings, political advertising, opinion polls or surveys, and other communications in connection with the election. Such payments are considered to be "in connection with election to a future term of office" if the payment:
 - Is for a communication that makes reference to the officeholder's future election or status as a candidate; or
 - Is made in the three months prior to an election for which the officeholder has done any of the following: filed a Candidate Intention statement, Form 501, filed a declaration of candidacy or nomination papers with an election official, or filed any other documents necessary to be listed on the ballot for a state or local elective office.

IMPORTANT NOTES

- ! A campaign bank account established for election to a specific office may be used to pay officeholder-related expenses in connection with that office.
- ! For each campaign bank account into which contributions totaling \$1,000 in a calendar year are deposited (including the candidates personal funds), a recipient committee Statement of Organization, Form 410, must be filed .
- ! There is no relationship between the filing of a Candidate Intention statement, Form 501, and the committee's identification number. To obtain a committee identification number, file a Statement of Organization, Form 410, with the Secretary of State's office.

Savings Accounts, Credit Accounts, and Petty Cash Funds

Savings Accounts

A candidate may transfer funds from a campaign bank account to certificates of deposit, interest-bearing savings accounts, money market funds, or similar accounts. Such funds must come from a campaign bank account designated for a specific office and must be deposited into investment accounts established only for this office.

Prior to the deposit of contributions and other funds into an investment account, such monies must be deposited into the appropriate campaign bank account. Before expenditure, the funds must be re-deposited into the same campaign bank account.

Credit Accounts

A candidate may establish one or more credit accounts for each campaign bank account. A single credit card, however, may not be designated for more than one campaign bank account. In addition, payment of charges that have accrued on a credit account must be made only from the appropriate campaign bank account.

A candidate may designate an existing personal credit card with a zero balance to be his/her campaign bank account credit card, but personal expenses may not, thereafter, be charged to that account until after the election. Once the account has been paid back down to zero, the account may be re-designated a personal credit account.

Petty Cash Funds

A candidate may establish, for each campaign bank account and for each campaign office, one petty cash fund based on the following conditions:

- ! No more than \$100 may be held in a petty cash fund at any one time.
- ! No expenditure that totals \$100 or more may be made from the petty cash fund.
- ! Expenditures of less than \$100 from petty cash funds are deemed to be expenditures from the campaign bank account.
- ! The fund may be used only for expenses associated with the candidate's election to the specific office or for the expenses of holding the office for which the petty cash fund was established.

Reimbursements of Expenses

If an officeholder or candidate's personal funds will be used to pay campaign-related expenses, then such funds must be deposited into the appropriate campaign bank account **prior** to expenditure. Officeholders and candidates may not use personal funds to pay campaign-related expenses and then later receive reimbursement.

Volunteers, paid employees of the candidate's controlled committee, and agents or independent contractors, such as campaign consultants or advertising agents, may be reimbursed for goods, services, or travel expenses under certain specified conditions:

- ! Agents and independent contractors must have a written contract with the candidate or the committee that provides for reimbursement of expenditures.
- ! The committee treasurer must be provided with a dated receipt and a written description of each expenditure prior to reimbursement.
- ! Reimbursement must be paid within 45 calendar days of the date the expenses were incurred.

If reimbursements are not made within this 45 calendar day period, the expenditure will be considered a non-monetary contribution to the candidate or committee.

An officeholder may use personal funds and receive reimbursement for **officeholder** expenses as long as:

- ! The committee treasurer is provided with a dated receipt and written description of the expense;
- ! Reimbursement is made within 90 calendar days after the officeholder incurs the expense in the case of a monetary expenditure, or within 90 calendar days of the expenditure charged to a credit card or charge account; and
- ! Reimbursements are made from the appropriate campaign bank account.

Bank Account Re-designation

Officeholders/candidates are required to establish a separate bank account for each elective office for which they intend to solicit or receive funds. Officeholders/candidates may not have two campaign bank accounts established for the same election. Candidates seeking more than one elective office simultaneously must establish one campaign bank account and one controlled committee for each office the candidate is seeking.

Officeholders may **re-designate** a campaign bank account established for a current term of office as a campaign bank account for their future election if they are seeking election to the **SAME** office. The account may be re-designated even if the account holds campaign funds or outstanding debts from the previous election. Officeholders re-designating a campaign bank account must file a new Candidate Intention statement (Form 501) for the next election to indicate the new election date.

An officeholder who re-designates a campaign bank account for re-election is required to file an amended Form 410, Statement of Organization.

Officeholders or candidates seeking election to a **Different** office **may not** re-designate a bank account. Instead, the officeholder/candidate is required to establish a new bank account for the future election and file an "Initial" Statement of Organization, Form 410.

An unsuccessful candidate intending to seek election to the same office may maintain the same bank account and re-designate the account by amending his/her Statement of Organization, Form 410 indicating the new election date.

Important: Defeated candidates who do not re-designate leftover funds by the end of the semi-annual period in which the election was held **may not** use the funds for any future election. Leftover funds from the election become surplus funds at the end of the semi-annual period.

Prior to the end of the semi-annual period, an unsuccessful candidate intending to use leftover funds for election to a different office must establish a new campaign bank account, transfer the funds to the new account and file an **"Initial"** Form 410 Statement of Organization indicating the new account and office sought. A Form 410 showing termination of the old bank account and committee should also be filed. In both situations, the candidate must establish a new campaign bank account prior to receiving any new contributions for the future election.

Transfers Between a Candidate's Campaign Bank Accounts

Except as explained below, an officeholder or candidate with more than one campaign bank account or controlled committee may transfer funds from one account/committee to another.

Exceptions to this provision include:

- ! Special Election Committees: When an officeholder or candidate is being voted upon in a special election (an election to fill an office which has become vacant), funds may be transferred from an account set up for a regular election to an account opened for the special election as long as the transfer does not result in a violation of the contribution limits.
- ! Surplus Campaign Funds:
 - Defeated officeholders and candidates who are defeated in an election may transfer campaign funds to an account set up for a future election as long as the transfer is made prior to leaving office or prior to the end of the semi-annual period, whichever is later. For example, a non-incumbent candidate who loses an election held during the first six months of 1994, and who wishes to use leftover funds for a future election, must transfer the funds to a new election account prior to July 1, 1994.

--Officeholders who leave office may transfer funds to an account set up for a future election as long as the transfer is made prior to leaving office.

For disclosure purposes, the committee that makes the transfer should disclose the transfer as an expenditure on Form 460, Schedule E. The committee that receives the transfer should disclose it as an increase to cash on Form 460, Schedule I. Candidates transferring funds to a special election committee must also itemize amounts transferred from individual contributors on Attachment Schedule A-1.

A candidate may transfer a debt (loan or accrued expense) between committees established for the same office. However, a debt may not be transferred between committees established for different elections or from a special election committee to a committee established for a regular election. A footnote indicating that a debt is transferred should be made on both committee campaign statements.

Receipt of Undesignated Contributions

If a candidate who is soliciting contributions for more than one office receives a contribution that is not designated for a specific office, the candidate may deposit the contribution in any of his/her campaign bank accounts for which the candidate has filed Form 501. A monetary contribution must be deposited in the campaign bank account to which it is allocated within 30 days of receipt. A non-monetary contribution must be allocated to a particular committee within 30 days of receipt or by the deadline for the reporting period in which it is received, whichever is earlier. The contribution must be disclosed on the campaign statement covering the period during which the contribution was received.

ELECTIONS CODE: PENAL PROVISIONS

Election Code Sections:

• 18301 Printing of simulated sample ballots:

In addition to any other penalty, any person who prints or otherwise duplicates, or causes to be printed or duplicated, a simulated ballot or simulated sample ballot which does not contain the statement required by Section 18309 or which uses an official seal or insignia in violation thereof, is guilty of a misdemeanor.

• 18303 Mass mailing penal provisions:

Every person who violates the provisions of Section 184305 of the Government Code relating to mass mailing is subject to the penal provisions set forth in Chapter 11 (commencing with Section 191000) of Title 9 of the Government Code.

• 18320 Political cyberfraud defined:

- (a) This act shall be known and may be cited as the California Political Cyberfraud Abatement Act.
- (b) It is unlawful for a person, with intent to mislead, deceive, or defraud, to commit an act of political cyberfraud.
- (c) As used in this section:
- (1) Political cyberfraud means a knowing and willful act concerning a political Web site that is committed with the intent to deny a person access to a political Web site, deny a person the opportunity to register a domain name for a political Web site, or cause a person reasonably to believe that a political Web site has been posted by a person other than the person who posted the Web site, to believe the site actually represents the view of the proponent or opponent of a ballot measure. Political cyberfraud includes, but is not limited to, any of the following acts:
- (A) Intentionally diverting or redirecting access to a political Web site to another person's Web site by the use of a similar domain name, meta-tags, or other electronic measures.
- (B) Intentionally preventing or denying exit from a political Web site by the use of frames, hyperlinks, mouse-trapping, pop-up screens, or other electronic measures.
- (C) Registering a domain name that is similar to another domain name for political Web site.
- (D) Intentionally preventing the use of a domain name for a political Web site by registering and holding the domain name or by reselling it to another with the intent of preventing its use, or both.
- (2) Domain name means any alphanumeric designation that is registered with or assigned by any domain name registrar, domain name registry, or other domain registration authority as part of an electronic address on the internet.
- (3) Political Web site means a Web site that urges or appears to urge the support or opposition of a ballot measure.

• 17526 Business and Professions Code

In determining whether there is a bad faith intent pursuant to Section 17525, a court may consider factors, including, but not limited to, the following:

- (j) The intent of a person alleged to be in violation of this article to mislead, deceive, or defraud voters.

• 17528.5 Business and Professions Code

In addition to any other remedies available under law, a court may order the transfer of a domain name as part of the relief awarded for a violation of this article.

MISREPRESENTATION BY CANDIDATES

• 18350 Misleading of voters; incumbency; public officer

Every person is guilty of a misdemeanor who, with intent to mislead the voters in connection with his or her campaign for nomination or election to a public office or in connection with the campaign of another person for nomination or election to a public office, shall do either of the following acts:

(a) Assume, pretend, or imply, by his or her statements or conduct, that he or she is the incumbent of a public office when that is not the case.

(b) Assume, pretend, or imply, by his or her statements or conduct, that he or she is or has been acting in the capacity of a public officer when that is not the case.

Any violation of this section may be enjoined in a civil action brought by any candidate for the public office involved.

• 18351 False statements in candidate statement; fine.

Any candidate in an election or incumbent in a recall election who knowingly makes a false statement of a material fact in a candidate=s statement, prepared pursuant to Section ' 13307 or ' 11327, with the intent to mislead the voters in connection with his or her campaign for nomination or election to a nonpartisan office is punishable by a fine not to exceed one thousand dollars (\$1,000).

ELECTIONEERING

• 18370 Electioneering within 100 feet of a polling place.

No person, on election day, or at any time that a voter may be casting a ballot, shall, within 100 feet of a polling place, or an election official=s office:

(a) Circulate an initiative, referendum, recall, or nomination petition or any other petition.

(b) Solicit a vote or speak to a voter on the subject of marking his or her ballot.

(c) Place a sign relating to voters= qualifications or speak to a voter on the subject of his or her qualifications except as provided in Section ' 14240.

(d) Do any electioneering.

As used in this section A100 feet of a polling place or an election official=s office@ means a distance of 100 feet from the room or rooms in which voters are signing the roster and casting ballots.

Any person who violates any of the provisions of this section is guilty of a misdemeanor.

• 18371 Electioneering during absentee voting.

(a) No candidate or representative of a candidate, and no proponent, opponent, or representative of a proponent or opponent, of an initiative, referendum, or recall measure, or of a charter amendment, shall solicit the vote of an absentee voter, or do any electioneering, while in the residence or in the immediate presence of the voter, and during the time he or she knows that absentee voter is voting.

(b) Any person who knowingly violates this section is guilty of a misdemeanor.

(c) This section shall not be construed to conflict with any provisions of the federal Voting Rights Act of 1965, as amended, nor to preclude electioneering by mail or telephone or in public places, except as prohibited by Section ' 18370, or by any other provision of law.

CAMPAIGN LITERATURE

• 20008 Political advertisement requirements:

Any paid political advertisement that refers to an election or to any candidate for state or local elective office and that is contained in or distributed with a newspaper, shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the advertisement or in 10-point roman type, whichever is larger, the words "Paid Political Advertisement". Such words shall be set apart from any other printed matter.

As used in this section "Paid Political Advertisement" shall mean and shall be limited to, published statements paid for by advertisers for purposes of supporting or defeating any person who has filed for an elective state or local office.

• 20009 Simulated ballot requirements:

(a) Every simulated ballot or simulated sample ballot shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the statement or words or in 10-point roman type, whichever is larger, in a printed or drawn box and set apart from any other printed matter, the following statement:

<p style="text-align: center;">"NOTICE TO VOTERS (Required by Law)"</p> <p>This is not an official ballot or an official sample ballot prepared by the county elections official or the Secretary of State.</p> <p>This is an unofficial, marked ballot prepared by _____ (insert name and address of the person or organization responsible for preparation thereof).</p>
--

Nothing in this section shall be construed to require this notice in any editorial or other statement appearing in a regularly published newspaper or magazine other than a paid political advertisement.

(b) No simulated ballot or simulated sample ballot referred to in subdivision (a) shall bear any official seal or the insignia of any public entity, nor shall that seal or insignia appear upon the envelope in which it is mailed or otherwise delivered.

(c) The Superior Court, in any case brought before it by any registered voter, may issue a temporary or permanent restraining order or injunction against the publication, printing, circulation, posting, or distribution of any matter in violation of this section, and all cases of this nature shall be in a preferred position for purposes of trial and appeal, so as to assure the speedy disposition thereof.

REQUIREMENTS FOR MASS MAILING Provided Pursuant To Elections Code Section ' 16

• 84305 Government Code: Requirements for Mass Mailing

(a) Except as provided in subdivision (b), no candidate or committee shall send a mass mailing unless the name, street address, and city of the candidate or committee are shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type which shall be in a color or print which contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the organization's address is a matter of public record with the Secretary of State.

(b) If the sender of the mass mailing is a single candidate or committee, the name, street address, and city of the candidate or committee need only be shown on the outside of each piece of mail.

(c) If the sender of a mass mailing is a controlled committee, the name of the person controlling the committee shall be included in addition to the information required by subdivision (a).

DISCLAIMER:

The preceding Elections Code sections are provided for your information but are not necessarily all the codes which effect campaigns. Elections Code chapter ' 18000 outlines the penalties associated with violations of the Elections Code and Chapter ' 20000 houses the Truth in Endorsement Law. In addition, you are responsible for being familiar with the Fair Political Practices Commission rules and regulations. A copy of the Elections Code and the Government Code are available for your research in the County Law Library and the County Clerk-Recorder's Office.

DEPARTMENT OF TRANSPORTATION

RIGHT OF WAY
OUTDOOR ADVERTISING BRANCH
1120 N STREET, MAIL STATION 37
P.O. BOX 942874
SACRAMENTO, CA 94274-0001
TDD 1-800-735-2929
FAX 1-916-654-4956
1-916-654-4790

Dear Candidate or Committee Member:

As a candidate or campaign worker for either office or a ballot measure, this reminder about State Law governing campaign signs should be helpful to you.

Section 5405.3 of the State Outdoor Advertising Act authorizes the placing of temporary political signs@ separate and apart from the normal outdoor advertising display controls. No such political signs, however, may be placed within the right-of-way of any highway or within 660' of the edge of and visible from the right-of-way of a landscaped freeway.

Temporary political signs are signs, which meet the following criteria:

- A. Encourages a particular vote in a scheduled election.
- B. Is placed not sooner than 90 days prior to the scheduled election and is removed within 10 days after that election.
- C. Is no larger than 32 square feet.
- D. Has had a Statement of Responsibility filed with the Department certifying a person who will be responsible for removing the sign.

A Statement of Responsibility form is attached to this letter.

Please pass this information along to those assisting in your campaign and complete and return the Statement of Responsibility form to the appropriate district office located in your area. We will gladly answer any questions regarding the form.

Because the law directs the Department of Transportation to remove signs that do not comply with the regulations before an election and to bill the responsible party for removal costs after the election, we are calling these provisions to your attention to avoid possible embarrassment to you and your supporters.

Mail Statements of Responsibility to:

Department of Transportation
Division of Right of Way
1976 East Charter Way
P.O. Box 2048
Stockton, CA 95201

DEPARTMENT OF TRANSPORTATION

RIGHT OF WAY PROGRAM
OUTDOOR ADVERTISING BRANCH
1120 N. STREET, MS-37
P.O. BOX 942874
SACRAMENTO, CA 94274-0001
FAX 916-654-4956
PHONE 916-654-4790

STATEMENT OF RESPONSIBILITY FOR TEMPORARY POLITICAL SIGNS

Election Date: _____Feb _____June _____November _____Other

County, in which Election is Being Held: _____San Luis Obispo County

Candidate=s Name: _____

Office Sought or Proposition Number: _____

Number of Signs to be Placed: _____

Responsible party=s name: _____

Address: _____

Phone number: (____) _____

The undersigned accepts responsibility for removal of signs placed in respect to the above candidate (or proposition) as stated below and in accordance with Section 5405.3 of the Business and Professions Code.

It is understood and agreed that any signs placed pursuant to Section 5405.3 of the Business and Professions Code and not removed with ten (10) days after the election may be removed by the Department and the undersigned hereby agrees to pay the costs of removal upon the submission of invoice by the Department.

Date

Signature of Responsible Party

Mail Statement of Responsibility to:

Department of Transportation
Division of Right of Way
1976 East Charter Way
P.O. Box 2048
Stockton, CA 95201



DEPARTMENT OF PLANNING AND BUILDING COUNTY OF SAN LUIS OBISPO

To: Candidates for Office

The San Luis Obispo County Code has regulations regarding the placement and size of campaign signs that are placed in the unincorporated areas of the county. We are providing this letter in the candidate=s package with the hopes that you and your staff will advise supporters of the regulations when they provide them with campaign signs.

San Luis Obispo County Code Section 22/23.04.306b exempts political signs from requiring a permit, but only if the following regulations are adhered to:

1. In Residential land use categories within urban or village area (such as Templeton, Cambria, San Miguel, Los Osos, Huasna, etc.), political signs are not to exceed four square feet total for each site.
2. In other land use categories (such as commercial or industrial), within urban or village areas, political signs are not to exceed 16 square feet total for each site.
3. In Rural areas (outside of village reserve lines), political signs are not to exceed 32 square feet total for each site.
4. Signs are not to be posted any earlier than 60 days before the election, and must be removed within 14 days after the election.
5. Signs are not to be posted on or adjacent to any utility poles, parking meters, traffic sign posts, traffic signals or other traffic markers, or within the road right-of-way or other public property. These signs may be removed by county staff.

Best wishes in your campaign and if you have any questions, please feel free to call the planning department at 805-781-5600.

CITY REQUIREMENTS

Each incorporated city may have additional requirements for signs placed within the city limits. For more information, contact the city=s Community Development Department or the City Clerk=s Office.

WHO YOU GONNA CALL?

The San Luis Obispo County Elections Department is NOT an enforcement agency and is therefore unable to investigate any violations. When our office receives reports of violations, we simply refer them to the agencies listed below:

False or misleading campaign materials. (No agency enforcement. These issues are dealt with in court. Seek legal advice.)

Violations of the Political Reform Act (Title 9 of the California Government Code at Sections 81000 through 91015), i.e. mass mailing requirements; slate mailers; campaign disclosure; proper use of campaign fund; disclosure of economic interests. (Contact the Fair Political Practices Commission at www.fppc.ca.gov, 866-275-3772)

Unlawful use of public funds, violations of the Elections Code, the Penal Code, or any laws other than the Political Reform Act. (Contact your local district attorney, 781-5800, or the California State Attorney General at www.caag.state.ca.us, 800-952-5225.)

Federal campaigns, Congress, U.S. Senate, President of the United States, etc.. (Contact the Federal Election Commission at www.fec.gov, 800-424-9530).

Open meeting laws. (Brown Act) (Contact your local district attorney, 781-5800, or the California State Attorney General at www.caag.state.ca.us, 800-952-5225)

Local ordinances. (Contact your local city attorney or district attorney, 781-5800)

Vandalism concerning campaign signs. (Contact the sheriff=s department 781-4550, or city police where vandalism occurred).

Requirements concerning campaign signs. (Contact local city clerk or city=s Community Development Department, OR the County Department of Planning and Building, 781-5600, OR State Department of Transportation at 916-654-4790, depending on the location of the sign).

ENFORCEMENT AGENCIES

FEDERAL & STATE

Fair Political Practices Commission
P.O. Box 807 (95812-0807)
428 J Street, Suite 450
Sacramento, CA 95814
866-275-3772 // FAX: 916-322-0886

Reporting Enforcement Violations
800-561-1861

Secretary of State
Political Reform Division
1500 11th Street, Room 495
Sacramento, CA 95814
916-653-6224 // FAX: 916-653-5045
Elections Division
916-657-2166

Federal Election Commission
999 E Street, NW
Washington, DC 20463
800-424-9530
For the hearing impaired, TTY 202-219-3336

Attorney General
P.O. Box 944255
Sacramento, CA 94244-2250
916-445-9555 // 800-952-5225

LOCAL

San Luis Obispo County District Attorney=s
Office
4th Floor, County Government Center
San Luis Obispo, CA 93408
805-781-5800

San Luis Obispo County Sheriff=s Dept.
1585 Kansas Ave.
P.O. Box 32
San Luis Obispo, CA 93406
805-781-4540

Aln House@ Computer CD Voter Information:

All CD orders except ones formatted for labels will include all information available from voter master file. See Multipurpose Voter File information on next page.

Current Voters: Standard Selection Criteria

Precinct(s)_____

Consolidated Precinct(s)_____

District_____

City_____

Party All_____ OR _____

Registration Dates: From_____ to_____

Permanent Vote by Mail Voters_____

Vote by Mail Voters:

All_____

Daily_____

Enter Date Range_____ To_____

Enter Date Range_____ To_____

Voter History: All elections on file:_____, or specific elections: _____

Format: Delimiters: Tab____ Space____ Semicolon____ Comma____

Note: All downloads will include the full voter information file, with or without voter History.
You will have to sort the file for a finer sort such as zip code, sex, mailing address, etc.

Labels:

Use above criteria for label parameters.

Household labels available in Voter Name Order only

Household orders combine same last name and same address

Costs:

All orders:	\$30.00	Setup
	2.00	Per Diskette or CD
	.504	Per 1000 voter records
	.054	Per Printed Label

Total Cost:_____

Candidate/Campaign Name: _____

Contact:_____

Phone:_____

Application Form on File: Yes _____ No _____

Prepaid Account: Yes _____ No _____ **Balance Available:**_____

DIMS System Voter Information (in house processes)

Description	Process #	Contents	Fee
Precinct Walking List: Standard Selection Criteria:	R708.01: Printed in Precinct-Street Name & Number	Name, Residence Address Precinct, Party, Phone #	.504 per 1000 names
Alpha Voter List: Standard Selection Criteria:	R102.01: Alpha list by last name	Affidavit #, Name, Address (Residence & Mailing) Precinct, Phone #	\$30.00 Setup plus .504 per 1000 names
Labels: Standard Selection Criteria:	R707.23: 3 up Self Adhesive Labels Last name Alpha order	Name, Mailing Address Precinct	\$30.00 Setup plus .054 per label
Household Labels: Standard Selection Criteria:	R707.23: Same as above but one label per Household	Name, Mailing Address	\$30.00 Setup plus .054 per label
Absentee Voter Labels: Standard Selection Criteria:	R707.23: Same as above. Selects Absentee=s Issued by party or Date/Range (Available only during election period)	Name, Mailing Address, Precinct	\$30.00 Setup plus .054 per label
Voter Master File with or without Voter History on CD: Standard Selection Criteria:*	Voter Export File: Voter Master File & Those who Voted in Previous Elections or a Specified Election	May be ordered back to General Election 2002. Nothing before that date. All voter information included for all voters.	\$30.00 Setup plus \$2.00 per Diskette/CD plus .504 per 1000 names

*See next page for all information included on Voter Master File.

MULTIPURPOSE VOTER FILE

Record Length 626 Delimited:

Field Name/Description	Max Size	Start	End
VOTER I.D.	9	0	9
STATUS	1	9	10
REASON	12	10	22
AFFIDAVIT	12	22	34
LAST VOTED	1	34	35
PREFIX	5	35	40
VOTERS NAME; LAST	32	40	72
FIRST	16	72	88
MIDDLE	16	88	104
SUFFIX	5	104	109
HOUSE NUMBER	6	109	115
HOUSE FRACTION	3	115	118
PRE DIR	5	118	123
STREET	24	123	147
TYPE	5	147	152
POST DIR	5	152	157
APT DESIGNATOR	4	157	161
APT NUMBER	12	161	173
VOTERS CITY	25	173	198
VOTERS STATE	2	198	200
VOTERS ZIP	10	200	210
PRECINCT	9	210	219
PORTION	3	219	222
CONSOLIDATION	9	222	231
SPLIT RANGE	32	231	263
PARTY	5	263	268
REG DATE (MM/DD/YYYY)	10	268	278
IMAGE ID	9	278	287
PHONE 1	16	287	303
PHONE 2	16	303	319
MILITARY (Y, N, BLANK)	1	319	320
GENDER (M/F)	1	320	321
PERMANENT AV (Y/N)	1	321	322
NVRA SOURCE (Type of Reg)	5	322	327
BIRTH PLACE	5	327	332
BIRTH DATE (MM/DD/YYYY)	10	332	342
MAIL IN CARE OF	40	342	382
MAIL STREET	40	382	422
MAIL CITY	40	422	462
MAIL STATE	2	462	464
MAIL ZIP	10	464	474
MAIL COUNTRY	16	474	490
LAST TRANSACTION DATE	10	490	500
LANGUAGE (WHEN ALLOWED)	5	500	505
DMV NUMBER	16	505	521
EMAIL ADDRESS	64	521	585
ORIGINAL REG. DATE	10	585	595
PAV CATEGORY	5	595	600
CONFIDENTIAL FLAG	1	600	601
ID REQUIRED	1	601	602
CITIZEN	1	602	603
UNDERAGE	1	603	604
VOTER HISTORY	20	604	624
CR/LF	2	624	626

PRECINCT MAP PRICE LIST

(Full sized maps - 24" x 36")

PRECINCT	No. of Map Sheets	COST
ALLIANCE	1	8.00
ALMOND	7	56.00
ARROYO GRANDE	3	24.00
ATASCADERO	14	112.00
BAY-OSOS	4	32.00
BRANCH	7	56.00
CAMBRIA	4	32.00
CAYUCOS	2	16.00
GENESEO	3	24.00
GROVER BEACH	1	8.00
HALCYON	2	16.00
LOS BERROS	6	48.00
LYNCH	3	24.00
MORRO BAY	4	32.00
NIPOMO	6	48.00
OCEANO	2	16.00
OSO FLACO	1	8.00
PASO ROBLES	8	64.00
PISMO BEACH	2	16.00
SAN LUIS OBISPO	7	56.00
SAN MIGUEL	2	16.00
SANTA MARGARITA	2	16.00
SAN SIMEON	1	8.00
TEMPLETON/JOSEPHINE	4	32.00
TOTAL NUMBER OF SHEETS	96	\$768.00
COUNTY-WIDE MAP(36" x 60")	1	\$15.00